

Texas Tech University Health Sciences Center El Paso HIPAA Privacy Procedure

Administration	Policy: 7.1(b)
Right to Restrict to Insurer When Paid in Full (Electronic Medical Record Corner)	Effective Date: July 6, 2016
References: Federal Register/Vol. 78, No 17, 01/25/2013	
TTUHSC El Paso HIPAA Website: http://elpaso.ttuhscc.edu/hipaa/	

Procedure Statement

The purpose of this procedure is to assist Texas Tech University Health Sciences Center El Paso (TTUHSC El Paso) clinic personnel on how to handle patients request that TTUHSC El Paso not disclose their protected health information (PHI) to their health plans or other third party insurance carriers.

Scope

This policy applies to all health care clinical service areas owned and/or operated by TTUHSC El Paso.

Definitions

Refer to [HPP 1.1 for Glossary of HIPAA Terms](#).

Procedure

1. Patient must invoke their right to pay out of pocket in full, and not release their chart information.
2. Provide the patient with an explanation of their right to not release information found in Patient Right to Restrict Protected Health Information to Health Plan memo and ask patient to fill out "Request: Restrict Disclosure to Health Plan" form
3. Collect the payment of \$125.96 USD in full.
4. Call the Office of Institutional Compliance at 215-4454 and ask to speak to the Privacy Officer. The compliance office will highlight the key points of patient rights. It will be very important to state that if the check is returned for insufficient funds, a letter will be sent revoking patient's rights.
5. Make a copy of the signed form for the patient.
6. Scan into patient's electronic medical record.
7. Clinic ersonnel must request that a patient's chart be locked by Transmountain CIS team. Request must be sent by phone at 215-8412 and e-mail at elpasomr@ttuhsc.edu and must include:
 - Patient E#
 - Patient DOB
 - Names of individuals who will need access to view locked chart

Only staff granted access to these locked charts may review the patient's chart.

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Below are the screenshots of how a patient’s chart is locked. Note that only the patient’s current and historic encounters are locked; any new encounters will not be locked. This process will need to be repeated if additional encounters need to be locked.

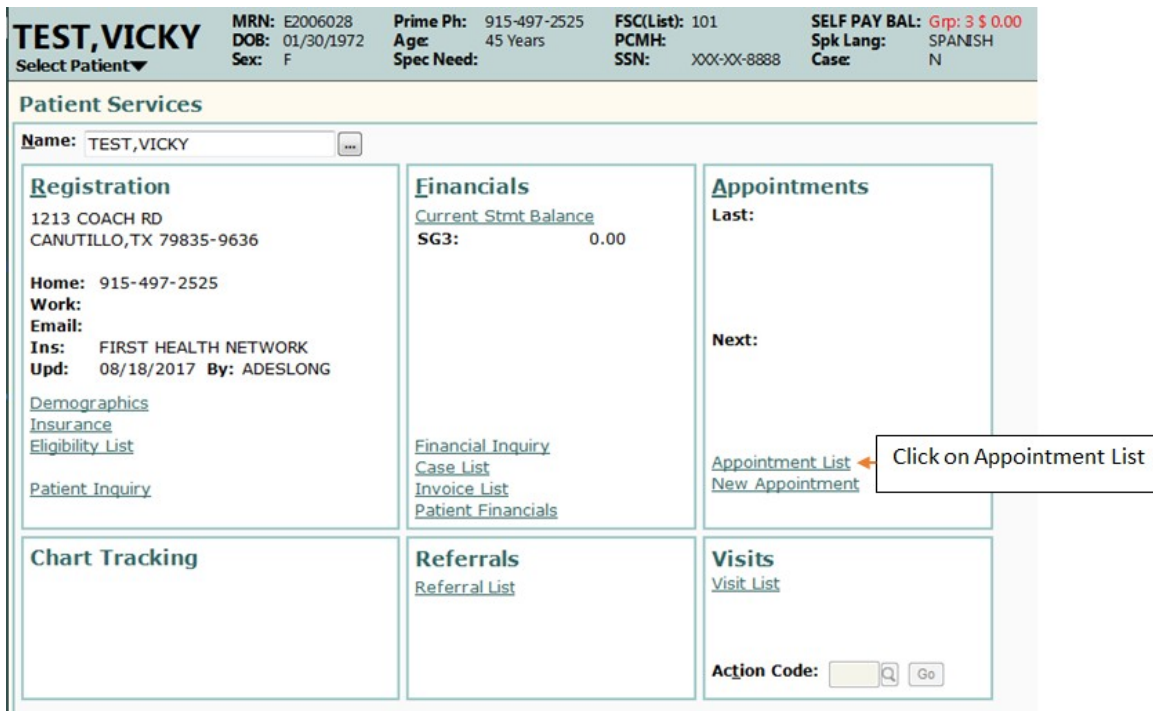
Once the patient’s chart is locked, only staff granted access can review locked charts.



A locked chart will appear as follows:



8. Front desk staff opens patient chart in GE Centricity Business and go to the Patient Services tab. Click on “Appointment List”



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9. Click on the Appointment Number

TEST, VICKY MRN: E2006028 Prime Ph: 915-497-2525 FSC(List): 101 SELF PAY BAL: Grp: 3 \$ 0.00
 Select Patient ▼ DOB: 01/30/1972 Age: 45 Years PCMH: Spk Lang: SPANISH
 Sex: F Spec Need: SSN: XXX-XX-8888 Case: N

Appointment List

Attach	Day	Date	Time	Status	Type	Provider	ReasonForVis	Dept	Loc	Dur	Appt No.	
<input type="checkbox"/>	CV	MON	04/03/2017	09:20AM	CAN	NUR	FM NURSE MD,VISIT	FORMS	FMGEN	FMK	20	25365783
<input type="checkbox"/>	CV	TUE	02/07/2017	07:45AM	CAN	NPA	DAVIS MD,BRIAN R.	EVAL HERNIA	SUGEN	SUA	30	25214380

Click on Appointment Number

10. Click on the "Appointment Data Form" link.

TEST, VICKY MRN: E2006028 Prime Ph: 915-497-2525 FSC(List): 101 SELF PAY BAL: Grp: 3 \$ 0.00
 Select Patient ▼ DOB: 01/30/1972 Age: 45 Years PCMH: Spk Lang: SPANISH
 Sex: F Spec Need: SSN: XXX-XX-8888 Case: N

Appointment Detail

[Appointment Data Form](#) ← Click on Appointment Data Form

Provider: FM NURSE MD,VISIT **Date:** MON 04/03/2017
Department: FM GENERAL CLINIC **Time:** 09:20AM
Appt Type: NUR **Duration:** 20
Location: **Status:** Cancelled
Bump Reason:

History for Appointment Number 25365783

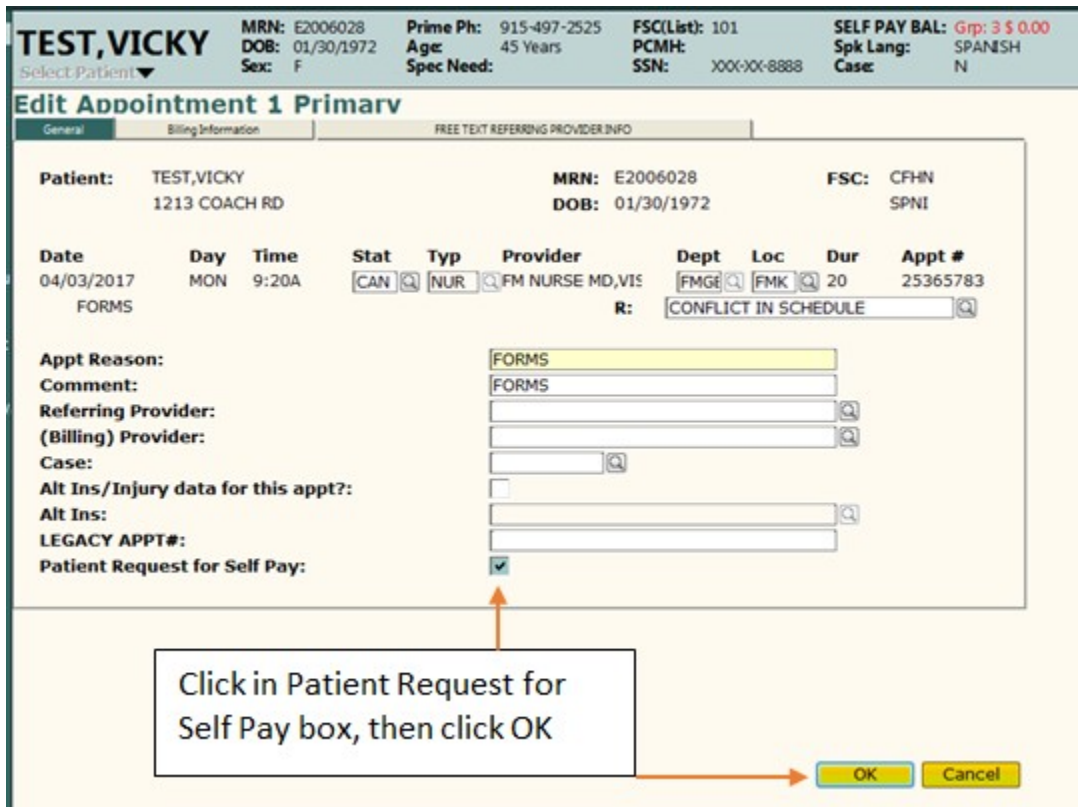
Appointment made on: 04/03/2017 at 09:09AM by RFIERRO
 Appointment cancelled on: 04/03/2017 at 09:10AM by RFIERRO
 Cancellation Reason: CONFLICT IN SCHEDULE
 Cancellation Comment: TEST
 Status Changes:
 Changed from Pending on: 04/03/2017 at 09:10AM by RFIERRO

Attachments

Type	Description
Scheduling Comments	FORMS
Visit Number	25365783

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11. Click on the “Patient Request for Self-Pay.” Charges linked to this appointment will be restricted from insurance billing. Invoice to self-pay and FSC cannot be changed.



TEST, VICKY MRN: E2006028 Prime Ph: 915-497-2525 FSC(List): 101 SELF PAY BAL: Grp: 3 \$ 0.00
 Select Patient ▾ DOB: 01/30/1972 Age: 45 Years PCMH: Spk Lang: SPANISH
 Sex: F Spec Need: SSN: XXX-XX-8888 Case: N

Edit Appointment 1 Primary

General Billing Information FREE TEXT REFERRING PROVIDER INFO

Patient: TEST, VICKY MRN: E2006028 FSC: CFHN
 1213 COACH RD DOB: 01/30/1972 SPNI

Date	Day	Time	Stat	Typ	Provider	Dept	Loc	Dur	Appt #
04/03/2017	MON	9:20A	CAN	NUR	FM NURSE MD,VIS	FMGE	FMK	20	25365783
FORMS									
R: CONFLICT IN SCHEDULE									

Appt Reason: FORMS
Comment: FORMS
Referring Provider:
(Billing) Provider:
Case:
Alt Ins/Injury data for this appt?:
Alt Ins:
LEGACY APPT#:
Patient Request for Self Pay:

Click in Patient Request for Self Pay box, then click OK

Knowledge of a violation or potential violation of this policy must be reported directly to the Institutional Privacy Officer or to the Fraud and Misconduct Hotline at (866) 294-9352 or www.ethicspoint.com under Texas Tech University System.

Frequency of Review

The TTUHSC El Paso Privacy and Security Committee have authority for HIPAA policy approval.

Questions regarding this policy may be addressed to the [Institutional Privacy Officer](#) or the [Institutional Compliance Officer](#).

This policy may be amended or terminated at any time.

Review Date: July 8, 2019

Revision Date: July 16, 2019