

**TEXAS TECH UNIVERSITY SYSTEM
OPTIONAL RETIREMENT PROGRAM (ORP) AND
TAX DEFERRED ACCOUNT PROGRAM (TDA)
AUTHORIZED COMPANIES AND APPROVED REPRESENTATIVES
January 28, 2020**

Eligible employees interested in the Optional Retirement Program (ORP), or employees interested in the Tax Deferred Account Program (TDA) should contact listed representatives concerning details of annuity contracts or custodial mutual funds accounts. Employees may enroll with the vendor of their choice.

**TIAA <http://enroll.tiaa-cref.org/ttu/>
(Fixed & Variable Annuities and Custodial Mutual Fund Accounts)**

Joy Doss
2850 Lake Vista Drive, Ste. 110, Lewisville, TX 75067
Tel: 972-745-9867, Office: 800-842-2006 Ext. 219867, Fax: 214-488-3214, Email: jdoss@tiaa.org

Sean Mossman
2850 Lake Vista Drive, Ste. 110, Lewisville, TX 78067
Tel: 214-626-8317, Fax: 214-488-3214, Office: 800-842-2006 Ext. 218317
Email: smossman@tiaa.org

**FIDELITY INVESTMENTS www.netbenefits.com/ttu
(Custodial Mutual Fund Accounts)**

Brian Baker
One Destiny Way, Westlake, TX 76262
Tel: 469-323-2004, Email: brian.baker@fmr.com

Miguel Salazar
1576 East Southlake Blvd. Southlake, TX 76262
Tel: 972-795-1562, Fax: 972-910-5116, Email: miguel.Salazar@fmr.com

**LINCOLN FINANCIAL GROUP www.lincolnfinancial.com/TexasTech
(Custodial Mutual Fund Accounts)**

Rob Sesich
3817 Constitution , Suite 100, El Paso, TX 79922
Tel: 915-543-5630, Fax: 915-543-5629, Email: rob.sesich@lfg.com

Emmanuel Allende
3817 Constitution Drive, Suite 100, El Paso, TX 79922
Tel: 915-543-5630, Fax: 915-543-5629, Email: emmanuel.allende@lfg.com

Michael Allen, CRPS
PO Box 631812, Houston, TX 77263
Tel: 682-347-8728, Fax: 484-583-2019, Email: michael.allen@lfg.com

Timothy Anselmi, CRPC
25420 Kuykendahl Rd. Unit C300, Tomball, TX 77375
Cell: 281-684-7772, Tel: 281-880-9955, Fax: 281-880-5288, Email: tim.anselmi@lfg.com

Jay Eagan – PFG Advisors
6010 82nd Street, Ste. 100, Lubbock, TX 79424
Tel: 806-791-8504, Fax: 806-795-0129, Email: jay@advisorspfg.com

Van Echols – PFG Advisors
6010 82nd Street, Ste.100, Lubbock, TX 79424
Tel: 806-791-8551, Fax: 806-795-5979, Email: van@advisorspfg.com

Michael D. Ivey
5214 68th Street, Suite 100, Lubbock, TX 79424
Tel: 806-798-0045, Fax: 806-798-0335, Email: mikeivey@rflubbock.com

E. Lawrence Smith
1801 N. Hampton Rd., Ste. 276, DeSoto, TX 75115
Tel: 972-598-0242, Fax: 972-789-2093, Email: lawrence.smith@lfg.com

Larry Springer
3309 67th Street, Suite 8, Lubbock, TX 79413
Tel: 806-749-3000, Fax: 806-798-0047, Email: larry.springer@lfg.com

Marshall Barclay
4130 Rio Bravo St., Ste A-100, El Paso, TX 79902
Tel: 915-543-5630, Fax: 915-543-5629, Email: marshall.barclay@lfg.com

Samuel (Sammy) C. Biggers,
5214 68th, Suite 100, Lubbock, TX 79424
Tel: 806-798-0045, Fax: 806-798-0057, Email: Sammy.biggers@rflubbock.com

C. Anderson Lambeth
4130 Rio Bravo St., Ste. A-100, El Paso, TX 79902-1002
Tel: 915-543-5630, Fax: 915-543-5629, Email: alambeth@elpasolfa.com

T. Scott Maples – PFG Advisors
6010 82nd Street, Ste. 100, Lubbock, TX 79424
Tel: 806-791-8519, Fax: 806-795-1371 Email: scott@advisorspfg.com

Doug Naegele – PFG Advisors
6010 82nd Street, Ste. 100, Lubbock, TX 79424
Tel: 806-791-8524, Fax: 806-795-5979 Email: doug@advisorspfg.com

Brian Pitaniello – PFG Advisors
6010 82nd Street, Ste. 100, Lubbock, TX 79424
Tel: 806-791-8557 Fax: 806-795-5979 Email: brian@advisorspfg.com

Chris Scioli – PFG Advisors
6010 82nd Street, Ste. 100, Lubbock, TX 79424
Tel: 806-791-8574, Fax: 806-795-1371 Email: cscioli@financialguide.com

Paul Scioli – PFG Advisors
4412 74th Street, Ste. A100, Lubbock, TX 79424
Tel: 806-784-0615, Fax: 806-741-1160 Email: paul@advisorspfg.com

John R. Wedel
4130 Rio Bravo St., Ste. A-100, El Paso, TX 79902-1002
Tel: 915-543-5630: Fax: 915-543-5629, Email: jwedel@elpasolfa.com

Jeffrey Zamora – PFG Advisors
6010 82nd Street, Ste. 100, Lubbock, TX 79424
Tel: 806-791-8556, Fax: 806-795-5979 Email: jeff@advisorspfg.com

VOYA FINANCIAL SERVICES (Formerly ING)
(Custodial Mutual Fund Accounts)

<https://texastech.beready2retire.com>

Leigh V. Bloss
401 E. Main Dr, Ste 404, El Paso, TX 79901
Tel: 915-543-4900, Fax: 915-, Email: leigh.bloss@voyafa.com

Kirk Haworth
6900 I-40 West, Suite 160, Amarillo, TX 79106
Tel: 806-358-1381, Fax: 806-353-2366, Email: kirk.haworth@voyafa.com

Joel Hernandez
523 Homsley Trail, El Paso, TX 79907
Tel: 915-543-4902, Fax: 915-858-4045, Email: joel.hernandez@voyafa.com

Donald K. Leonard, Jr.
8008 Slide Rd. #4, Lubbock, TX 79423
Tel: 806-798-7048, Fax: 806-798-7018, Email: keith.leonard@voyafa.com

Erika Marin
7500 Viscount Blvd. Ste.C-60, El Paso, TX 79925
Tel: 915-303-8092, Fax: 888-852-0632, Email: Erika.marin@lpl.com

Brett Phillips
14636 Dallas Pkwy, Ste. 650, Dallas, TX 75254
Tel: 972-643-6332, Fax: 972-442-6787, Email: brett.phillips@voyafa.com

Jamie Phillips
5611 Rio Grande, Midland, TX 79707
Tel: 432-520-8335, Email: Jamie.phillips@voyafa.com

Joel Suarez
611 University Ave, Ste. 240, Lubbock, TX 79401
Tel: 806-796-3476, Fax: 806-771-0348, Email: joel.suarez@voyafa.com

VALIC www.valic.com
(Custodial Mutual Fund Accounts)

Stephen Johns
2745 Dallas Parkway, Ste. 480, Plano, TX 75093
Tel: Office: 432-230-1069, Fax: 432-699-0769, Email: stephen.johns@valic.com

Kerry Norwood
2745 Dallas Parkway, Ste. 480, Plano, TX 75093
Cell: 432-770-5857, Fax: 844-410-4502, Email: kerry.norwood@valic.com

Manuel Pedroza, Jr.
1200 Golden Key Circle, Ste. 101, El Paso, TX 79925
Tel: 915-599-7610, Fax: 915-598-3456, Email: manuel.pedroza@valic.com

Evan Rattray
2745 Dallas Parkway, Ste. 480, Plano, TX 75093
Tel: 972-383-7200, Fax: 737-777-6726, Email: evan.rattray@valic.com

PENTEGRA RETIREMENT SERVICES, INC (Formerly RS Trust Group Co.)
(Custodial Mutual Fund Accounts) <http://www.aspirefinserv.com/>

Caleb Byrd
M.C. Byrd Wealth Management & The 401k Shop
633 W. Main, Ste. B, Bellville, TX 77418
Tel: 979-865-0660, Fax: 979-865-0688, Email: caleb@mcbrydwealth.com

Monte Byrd, ChFC
M.C. Byrd Wealth Management & The 401k Shop
633 W. Main, Ste. B, Bellville, TX 77418
Tel: 979-865-0660, Fax: 979-865-0688, Email: monte@mcbrydwealth.com

Scott R. Dickerson
720 S. Tyler, Ste. 102, Amarillo, TX 79101
Tel: 806-331-2600, Fax: 806-331-2604, Email: sdickerson@navigationfinancial.com

Ruben Guerra
Guerra Investment Advisors
201 East Main, El Paso, TX 79901
Tel: 915-760-5551, Email: reg@guerrainvestments.com

Andy Holt
Financial Advisors at Securities America, Inc.
1319 4th Avenue, Canyon, TX 79015
Tel: 806-656-0252, Email: aholt@navigationfinancial.com

Heather Jendrusch
M.C. Byrd Wealth Management & The 401k Shop
633 W. Main, Ste. B, Bellville, TX 77418
Tel: 979-865-0660, Fax: 979-865-0688, Email: heather@bmyrdwealth.com

Jeffery Kesting
Kesting Financial Services, LLC
401 Azalea Court, Sulfur Springs, TX 75482
Tel: 214-883-0705

Matthew D. Peck
Amicus Financial Advisors, LLC
1661 Broadway, Lubbock, TX 79401
Tel: 806-392-4405, Fax: 888-826-4287, Email: mpeck@amicusadvisors.com

Eric Sawyer, CFP
Peacefield Wealth Solutions, LLC
2613 76th Street, Lubbock, TX 79423
Tel: 214-794-0193, Fax: 214-594-3565, Email: esawyer@peacefieldwealth.com

Regina Franklin
Amicus Financial Advisors, LLC
3814 24th Street, Lubbock, TX 79410
Tel: 806-698-1122, Cell: 806-239-4494, Email: redina@amicusadvisors.com

Empower Retirement
(Custodial Mutual Fund Accounts)

For Enrollment and Contract Information Call: 1-866-467-7756
www.empower-retirement.com/participant

METLIFE RESOURCES https://www.metlife.com/?WT.ac=GN_individual_retirement
(Fixed & Variable Annuities)

Joseph (Tony) Soto
Two Galleria Tower, 13455 Noel Road, 20th Floor, Dallas, TX 75240
Cell: 915-443-4100, Tel: 432-570-1767, Fax: 855-391-1927, Email: jsoto@financialguide.com

GLOBAL ATLANTIC www.globalatlantic.com
(Fixed & Variable Annuities)

Christina Winters Gears

5201 North O'Connor Blvd, Suite 200, Irving, TX 75062

Tel: 972-831-8866, Fax: 972-831-8877, Email: christina@cmwfinancial.com

Joan R Arciero

5201 North O'Connor Blvd, Suite 200, Irving, TX 75039

Tel: 972-831-8866, Fax: 972-831-8877, Email: joan@cmwfinancial.com